Agenda



- 1. Opening session Florian Carquillat, CCI France Netherlands
- 2. Philips HealthWorks Kors van Wyngaarden, Medical Officer, Philips
- 3. Philips HealthTech Ventures Evan Casteglia, Senior Manager Corporate Venturing, Philips
- 4. French exemple of collaboration Antonin Marcault, NBD & Innovation Manager, Philips and Baudouin Hue, Investment Director, CapDecisif Management
- 5. Startup Pitch:
 - Theraclion, David Caumartin, CEO
 - Biomodex, Anna Garrec, COO



Royal Philips



For over 125 years, we have been improving people's lives with a steady flow of ground-breaking innovations

The founding fathers of Philips







Frederik

Gerard

Anton

Separating Philips into two strong companies



Focused on the **EUR 100+** billion HealthTech opportunity



Focused on the **EUR 60+** billion lighting solutions opportunity





Our Mission



We strive to make the world healthier and more sustainable through innovation

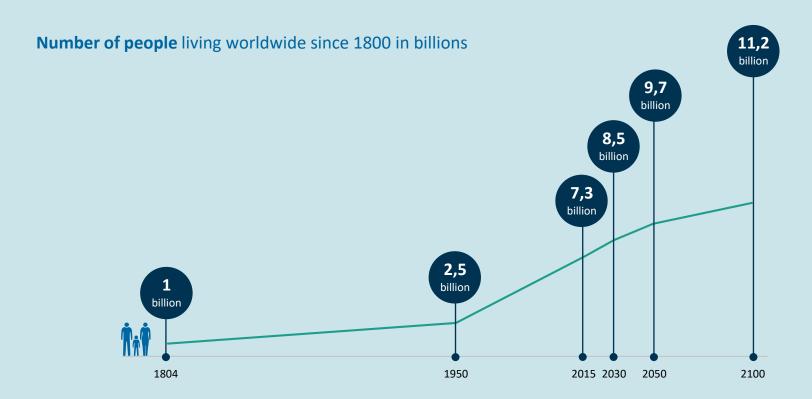
We're aiming to **improve the lives** of

3 billion people a year

The Challenge

Projected world population growth







Six trends are shaping the future of health technology





Aging populations and the rise of chronic illnesses



Global resource constraints and lack of access



Increasing consumer engagement



Care shifting to lower cost settings and homes



Shift to value-based healthcare



Digitization

Our Approach

Why Philips

More than a century of innovation has given us:

great customer and clinical insights,

advanced technology and

world-class design capabilities.





Ready to take on the healthcare challenge

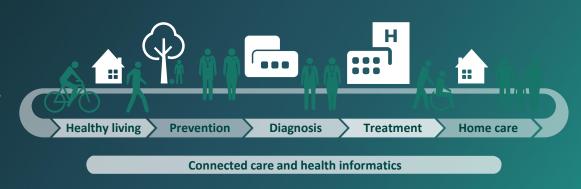
At Philips, we take a holistic view of people's health journeys

starting with <u>healthy living</u> and <u>prevention</u>

where needed precision <u>diagnosis</u> and personalized <u>treatment</u>

through to care in the **home**

 where the cycle to healthy living begins again.



We are applying major new technologies



Cloud Internet of Things Artificial Intelligence Sensors

Conversational interfaces Micro-systems Robotics Autonomous systems AR/VR Blockchain



tracking

Population health



Advanced visualization



Context-aware patient monitoring



Home monitoring



Image-guided therapy



Computational pathology



Quantification



Genomics



Adaptive interfaces

Successful Healthcare Propositions









PHILIPS

Innovating in the 21st Century



Philips HealthWorks



HealthWorks

HealthWorks We have a mission





Boosting innovation

Breakthrough Acceleration Program
Accelerating breakthrough value propositions
and new business models

Startup Program
Partnering and investing in external ventures

Internal Ventures Program
Incubating and growing new businesses

Rapid Prototyping
Visualization, prototyping, production assets and applicability



Fueling entrepreneurship

Increasing internal agility and a rapid prototyping mindset

Strengthening a culture of entrepreneurial innovation

Attracting & retaining talent









We are looking for change makers in health technology

We generally take teams that have;

- validated their technology
- have a working prototype
- more than 1 founder
- and are now focusing more on their go-to-market strategy and approach.



Program benefits





Access to HealthWorks Partners and Expert Network



Connections to Hospitals and Clinicians



Hands on and personalized coaching

Startup Program in 2017

1050

Startups evaluated

600 Bangalore

300 Eindhoven

150 Cambridge MA



9 15

Startups in our programs





520

Breakthrough Day attendees



200 Bangalore

170 Eindhoven

150 Cambridge MA



Collaborations

Financial investment



"By working every week with Philips experts, we dramatically shortened the time from idea to product roadmap."

Elizabeth Asai, CEO & Co-Founder 3Derm Cambridge 2017 cohort





Startup Program dates 2018







Global Startup Program 2018:

Al in healthcare

Artificial Intelligence has the potential for enormous disruption, particularly in healthcare.

Making AI work in a meaningful way for health professionals and patients is a challenge for corporates and startups alike.

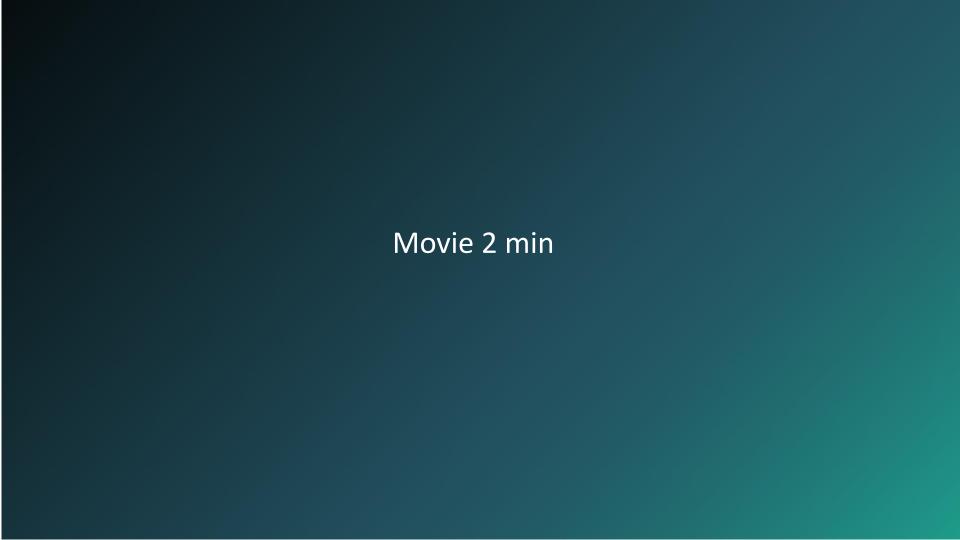
Philips has taken significant steps in the initial application of AI, and is now looking to enhance its approach together with leading startups in the field.



"The only way to win is to learn faster than anyone else."

Eric Ries – The lean Startup





Drowning in data, starved of wisdom



"We are drowning in data, while starving for wisdom".

"The world henceforth will be run by synthesizers, people able to put together the right information at the right time, think critically about it, and make important choices wisely."

E.O. Wilson
Professor Emeritus, Harvard University

